

PERSONAL DETAILS

| | |
|-----------------|------------------------------------|
| Last Name | Title Mr / Mrs / Ms / Miss Other : |
| First Name | Date of Birth |
| NI Number | Employer |
| Home Address | Work Address |
| | |
| Post Code | Post Code |
| Home Email | Work Email |
| Home Telephone | Work Telephone |
| Personal Mobile | Work Mobile |

NOMINATED BENEFICIARY

This is the person you choose to inherit your savings and life savings cover in the event of your death.

| | |
|--|------------------------------------|
| Last Name | Title Mr / Mrs / Ms / Miss Other : |
| First Name | Telephone |
| Address | |
| | Post Code |
| Relationship of the Beneficiary to you | |

MEMBER DECLARATION

| | | | |
|--|---|---|----------------------------------|
| I would like to save £ | <input type="checkbox"/> Weekly | <input type="checkbox"/> Fortnightly | <input type="checkbox"/> Monthly |
| I would like to pay into my account by | <input type="checkbox"/> Standing Order | <input type="checkbox"/> Over the Counter | |
| <input type="checkbox"/> | I agree to abide by the rules of the Credit Union. I also agree to pay a £2 non-refundable joining fee, and I agree to keep a minimum of £5 in my account. | | |
| <input type="checkbox"/> | I accept the use of Credit Reference Agencies and Fraud Protection Agencies and declare that the information given by me on this form is true and correct to the best of my belief. | | |
| Signature | Date | | |

PROOF OF IDENTITY

Before we can open an account for you we need to see **two original documents**. One is used to prove your identity, and the other to prove your address. If you do not have any of these documents please let us know.

To prove your IDENTITY, one of these:

- Valid UK Passport
- Valid EU Passport
(plus evidence of pre-settled/settled status)
- International Passport
(plus valid UK Visa or Residence Permit)
- Full UK Driving Licence
- Original Letter from Benefits Agency
(DWP, JobCentre Plus, Child Benefit)
- National Insurance Card

To prove your ADDRESS, one of these:

- Recent Gas, Electricity or Water Bill
(less than 3 months old)
- Council Rent Card or Tenancy Agreement
- Council Tax Bill
- Original Letter from a UK Solicitor
- Original Letter from a Benefits Agency
(DWP, JobCentre Plus, Child Benefit)
- Recent Bank, Building Society or Credit Card Statement
(less than 3 months old)

MEMBER PROFILE

Information is confidential and used to help us understand our members and serve our community.

Which term best describes you / your home?

- Home Owner Private Tenant Council Tenant Housing Association Tenant
 Living with Family or Friends Other (please specify) :

How do you describe your ethnic origin?

- Prefer not to say Black Caribbean Asian Pakistani Mixed White & Black Caribbean
 White British Black African Asian Indian Mixed White & Black African
 White Irish Black Other Asian Bangladeshi Mixed White & Asian
 White Other Chinese Asian Other Mixed Other

How did you hear about Norfolk First Credit Union?

- Employer Friend / Family Local Publication Credit Union Volunteer
 Internet Search Leaflet / Flyer Other? (Please Specify) :

Would you be interested in either of the following?

- Volunteering with the Credit Union Purchasing White Goods through the Credit Union

We may use credit reference and fraud protection agencies to help us make decisions. This does not affect your credit rating and is used solely for verification purposes. More information is detailed in 'A guide to the use of your personal information by ourselves and at Credit Reference and Fraud Prevention Agencies', a copy of which can be provided by calling 01603 501301.

We may pass on your details to third parties for the sole purpose of providing services on behalf of Norfolk First Credit Union Limited. If you do not wish to have your details passed on this way please tick this box.

Please confirm you have read the FSCS leaflet and exclusions list and you understand how your deposits are protected.

OFFICE USE ONLY

Membership No.

Approved by (Name)

Approved by (Signature)

Date